



CLUBWARE 2.0 RELEASE NOTES (V 2.4.2.250)

Friday, 7 May 2010

GENERAL RELEASE NOTES

This release of Clubware 2.0 focuses mainly on the introduction of a Staff Roster system allowing members of Staff to be marked as available or unavailable over time.

STAFF ROSTER

A new area of functionality for the Clubware application.

Key features for this change are:

1. Ability to create and maintain Staff Rosters in a Calendar style UI.
2. Display Rosters for Staff in the Calendar views.
3. Check for Staff availability when adding a booking.

64 BIT SUPPORT FOR CORRESPONDENCE

The Clubware Application has been compiled specifically to allow it to run in a 64 bit server environment. This was necessary due to the correspondence editing component the application uses. The component itself is now under review with a view to upgrading or replacing it.



MINOR FIXES AND ENHANCEMENTS RELEASED

OPTIONS

1357 SMTP Authentication Error

SMTP authentication was being applied when it shouldn't have been. Now authentication checks are only applied when the settings indicate that they should be.

FRONT DESK

1360 Member with Stop At Gate not showing

Members with a Stop at Gate are now showing in the list when they have been accepted.

1420 Add Pre-Sales Status to the Activities grid

In the grid, show the Pre-Sales status of the member for whom the activity applies to.

1422 Automatically populate the Assigned To field

In the Activities screen, when creating New activity, use the logged in users identity to populate the Assigned To field.

1452 Clubware arrival popup

The default delay and arrival fading is disabled if the Options | Entry | Do not fade Arrivals Messages is ticked.

MEMBERS

1413 Prospects data form load is slow.

Reproduced the basic Member form load functionality to improve load performance.

1421 Mandatory fields applying to prospects

The settings for Mandatory fields for Prospects have been separated from the Member settings.

1423 Visits on the Visit Info tab not sorting in date order

The Grid was overriding the sort order of the returned data. The initial grid sort order now matches that of the returned data.

1435 Card Printed Date to update when card printed.

Card printed date now updated on a print.

1470 Stand Alone Member Photo Loader for Terminal Services environment.

Due to USB devices now being recognised by Terminal Services, this application was required to allow the upload of member photos.

RETAIL MANAGEMENT

920 When an order is printed it doesn't show the total value of the order.

Total value is now printed.

1434 Waste in stock take doesn't work

The original amount in Stock is now correctly adjusted when a value is entered in the Waste column. Negative amounts result in an increase to stock levels, positive amount result in a decrease.

1465 Price on orders includes GST

An application option was allowed to allow for the display/non-display of GST values. GST values are not saved.

REPORTS

1375 Customised view changes for Products Reports.

Customisations for the views behind the Products Reports needed to be added back into the base version and disseminated across the customer base.

1380 Booking Reconciliation Report.

This report was running in an Instructor centric fashion rather than as a Booking based report.

Changes have been introduced to centralise this Report around Bookings while retaining much of the existing information. Some new fields for member contact have been added and the report has been reformatted to reflect this change in displayed information.

1384 Retention Report (also 1151).

In certain customer environments this report would not run at all. In fixing this particular issue we established that the data being returned to this report lacked accuracy. The queries supplying the Report have been reworked to provide that accuracy.

CORRESPONDENCE

1352 Unable to generate a list of members based on member birthday next year

The underlying data retrieval processes have been reviewed and updated accordingly.

1441 Issues with Hyperlinks in correspondence - Email

In certain circumstances the hyperlinks were not working. Changes were made to cater for this situation.



ACCOUNTS

- 899 Typing in Contract End Date does not enable the save button
- The save button now responds to data being entered into the Contract End Date field.
- 1424 Accounts not displayed in Start Date Order
- The Grid was overriding the sort order of the returned data. The initial grid sort order now matches that of the returned data.
- 1428 Concession value restricted to 100
- Changed the limiters on the field entry for concessions.
- 1431 Issues with membership terms in accounts
- Changed the logic to ensure saving of term changes (days/weeks/months) are save, irrespective of end date.
- 1437 Receipt not printing in payment date order
- The list was being sorted by the description (combined Date and Item Details). The sorting has reverted back to the date sort.
- 1466 Processing account refund through POS hangs Clubware
- A logic Error that only occurs in this situation was found and has been corrected.

BOOKINGS

- 1075 Add instructors to a booking after initial save of a series
- Allow users to add instructors to Series Bookings after save of the initial Series.
- 1154 Calendar Open on Today's Bookings
- An option has been provided to allow Open to last viewed (current behaviour) or Open on Today's bookings. The default is Open to Last Viewed as this will not alter existing behaviour.
- 1354 Adding Attendees from this point forward
- Provision has been made to add Attendees/Resources/Instructors from a specified point forward in a series of bookings. Similarly, these entities can be deleted from a specified point forward in a series of bookings.
- 1382 Confirmation when moving Bookings on the Bookings grid
- The UI now prompts the User if they attempt to move a Booking. Once confirmed, the Booking is then moved. If there is no confirmation, the Booking returns to its original place
- 1387 Tracking usage on Bookings (see 1425)
- The form has been appropriately re-sized to allow the Last Modified details to be displayed.



1388 Search in Choose an Instructor not working

It works now.

1425 Unable to see the Last Modified details on the booking form (see 1387)

The form has been appropriately re-sized to allow the Last Modified details to be displayed.

1426 Alter the Default for Bookings to be Specify Account

An option has been provided to allow the default to be Use Charge Account (the current default) or Specify Account. The default is Use Charge Account as this will not alter existing behaviour.

SMS/MMS

1075 SMS text message length limit

The maximum length of the SMS text message is now a configurable value – default to MobiPOST's 159 character limit. This gives us a head start on the pending change to 1530 characters.

1385 Comms Gateway doing SMS communication with Mobipost NZ

The single receive point of www.debitsuccess.co.nz/Commsgateway will decide which Mobipost (NZ or Aus) to communicate with. (also 1415)